BEREA COLLEGE

President's Report

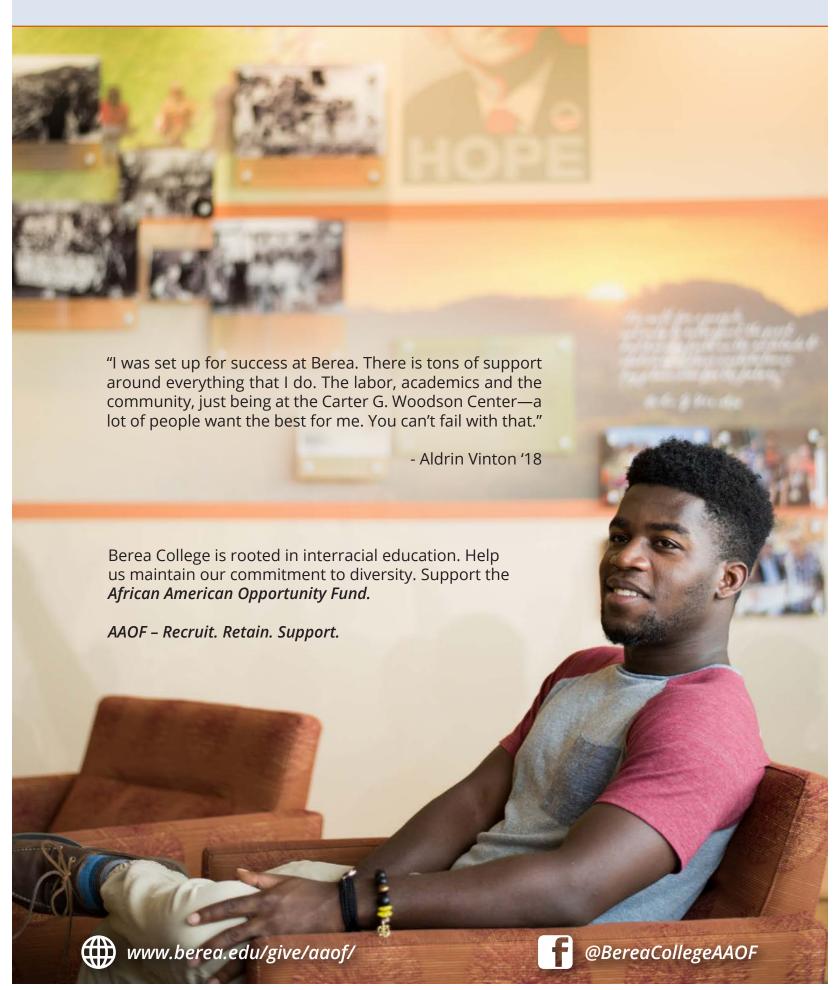
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Philanthropy

2016-17



AFRICAN AMERICAN OPPORTUNITY FUND



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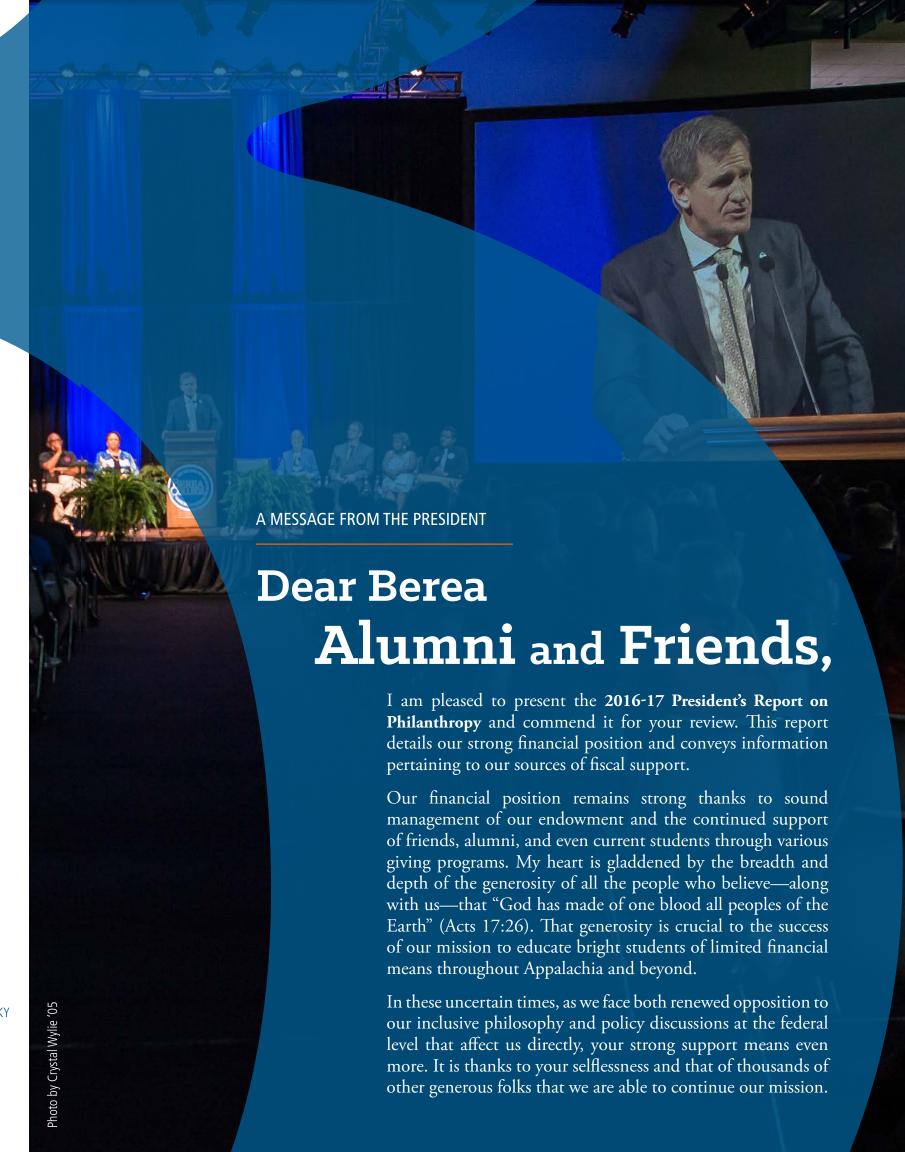
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This issue summarizes literally thousands of stories of the people who make up our network of support. For most, only their name appears on our annual Honor Roll, but that in itself tells a story. The story says, "here are the people who believe in the importance of a good education and the doors that education can open for students who otherwise would not have access to a better life." The story says, "these people give of themselves time and again in pursuit of that idea."

Time and space prevent us from telling more of these stories in this issue, but we are able to flesh out a few of the stories of why people give to Berea College. We hope you will enjoy and be inspired by them. That same limited space means that some of the listings that have appeared in the President's Report in the past have been moved online. The full Honor Roll can be found at www.berea.edu/magazine.

The Berea Fund, our annual fund, enjoyed a banner year. With a goal of \$4,350,000, we reached a total of \$4,490,000—a new record. Last year, nearly 10,000 people made a gift in support of that goal, and we are so very grateful.

Students stepped up in philanthropy as well. In fall 2016, the student-led Motley Fool Investment Club began management of a \$100,000 stock portfolio with the goal of building it to \$500,000. Once the target is reached, the fund will begin to contribute to the College just as the College endowment does.

Another Berea College emphasis is continuous improvement. We already graduate students of lesser financial means—many of them first-generation students—at a rate several times the national average. We know that we can do even better. In pursuit of that goal, we have launched initiatives to support first-year students, who are most at risk of dropping out, and we have augmented that with programming specifically tailored to the needs of the cohorts of students who are more at risk than others.

The past year was filled with great news. Berea College is truly an institution like no other. This year the *Washington Monthly* and *The Princeton Review* both named Berea as one of the best liberal arts colleges in the nation; *Forbes, Money, Kiplinger's* and *Washington Monthly* all recognized Berea for affordability.

Berea College garnered national attention in other ways as well. U.S. Congressman and Civil Rights icon John Lewis delivered the commencement address in June. Last December, CBS broadcast our annual LISTEN! Christmas concert to a national audience on Christmas Eve

Among all these successes, I am happy to report the construction of the Margaret A. Cargill Natural Sciences and Health Building continues to be on schedule. Over the past fiscal year, we have held a "topping out" ceremony, where we commemorated the placement of the last beam on the top of the structure. We also celebrated the placing of the cupola, a small dome that will grace the campus skyline. Move-in will commence on schedule this summer, and the building will be open for business at the start of the fall 2018 semester. We hope you will be able to come and see it for yourself!

In all of these endeavors, we thank you for your steadfast support.

Truly, we are so blessed by the generosity of Bereans the world over.

Tyle D. Rubp

Lyle D. Roelofs

President





in their efforts to provide an education for whites and blacks of limited means in the mid-1800s. With each passing year since then, we are amazed by the generosity of our alumni, friends, faculty, staff, and students. That generosity is on display in myriad ways, from the "surprise" check for \$1.3 million that comes in the mail to the \$5 that a freshman contributes to the Berea Fund with each Labor Program paycheck. Both gifts help us ensure we can continue to pay tuition for every student enrolled at Berea College and fund other important projects and initiatives.

A COLLEGE MAGAZINE

Our Berea Patrons giving circle is an important alumni relations initiative that demonstrates students' embrace of the culture of giving here at Berea. For the first time in our history, nearly 60 percent of the College's students gave back to the school through payroll deductions during the 2016-17 school year. Such a high participation rate bodes well for the future of giving.

Our annual Giving Day also points to a bright future for our development efforts. Created in 2016, the initiative aims to raise a target amount in just one day. Our goal the first year was \$25,000. To our surprise, our supporters helped us shatter that goal, giving more than \$196,000 in a 24-hour period via our digital platforms and through a phone bank. We increased our goal to \$200k in a Day for the 2017 Giving Day on August 31. Gifts poured in by text message, through our website, in person at giving stations on campus, and by phone

to the tune of more than \$208,000. More commitments came in during the weeks following Giving Day, pushing the final total to \$231,575. Nearly 120 students joined the Berea Patrons on Giving Day. All told, the gifts we received will allow us to pay four years of tuition for 92 students.

It was truly gratifying to see such support of Berea and its mission from the campus community and from around the world on Giving Day 2017.

And, of course, we cannot overlook the incredible impact the Campaign for the Margaret A. Cargill Natural Sciences and Health Building had on our work this year. Challenged by our lead donor to raise \$10 million by December 2018, we began the campaign in earnest around April 2015 with what we thought was a lofty aspiration to raise at least half of the funds by April 2016. Our alumni and friends amazed us. With their help, we actually raised more than \$10 million by April 2016. We will

conclude the campaign a year ahead of schedule, with gifts exceeding \$12 million.

What inspires a person to give to Berea College? The values upon which Berea was founded resonate with those who believe in the dignity of work, the promise of interracial education, the pride in simple living, the value of educating men and women together, and the unique qualities that make Berea such a special place. For others, it is the College's steadfast commitment to the Appalachian region—the people, culture, and heritage. The same things that attract alumni and friends to give to Berea inspire them to continue their generosity year after year. In the pages that follow, you will learn what motivates 14 of our donors to support Berea College. Their stories are just a few of the thousands of stories we hear every day from supporters all over

We are proud to share their stories with you, and hope you are inspired to join our growing family of supporters.

Bernadine Douglas, CFRE Vice President for Alumni and College Relations

Bella Sine Hooj



A PROMISE FULFILLED

Bringing together profiles of various donors and Berea College supporters, this issue reveals the interest and motivation that lead so many generous persons to invest in the College's mission. For some, it is gratitude and giving back; for others, commitment to education as the engine of social mobility; and for still others, it is service to those less fortunate.

In this way, the donors of today mirror those of earlier generations and echo the compelling story of our founding by men and women of principle, determination, and courage. You can think of these individual profiles as new chapters in the Berea story. As they come to life for you, please be reminded that it is only through the combined philanthropic efforts of thousands of devoted supporters that Berea College is able to continue and advance its mission of investing in lives of great promise.



Sharing His Gifts

DR. DANIEL LEE

by Melinda Townsend

Dr. Daniel Lee '84 will be forever grateful for his Berea experience—and he's showing it in a multitude of ways.

"Every step of the way somebody has been helping me," he said of the incredible friends and relationships he developed at Berea. "I certainly want to do my part to help Berea students."

Daniel came to Berea from Hong Kong after his older brother and sister, also Berea graduates, encouraged him to study at Berea College. Even then, he had a specific goal for his education—to become a neurologist. He settled on this goal after his mother became ill with brain cancer.

"I was determined to become a neurologist to take care of my mother," he said. Although Daniel's mother passed away, he remained motivated to become a doctor. "I was even more determined to be able to have higher education."

That motivation led Daniel to work for a year in a rubber band factory. That hard work allowed him to save enough money for a one-way ticket to the United States and Berea College. Adjusting to American life was tough for him, but he found the campus welcoming, and everyone was willing to help him make the adjustment. One special memory is a teacher who pushed him to take part in a public speaking competition which he won—even though English is his second language. Daniel says he appreciates that, while kind, his professors challenged him.

"The professors were very patient with me," he said. "Ms. Barbara Wade was my teacher in Issues and Values. She was a tough teacher, but that helped me to learn."

Daniel expresses his appreciation for Berea by taking Berea students and graduates into his practice for work experience. A member of the medical school acceptance committee at the University of Kentucky, he also coaches Bereans on how they can best qualify for medical school. He served as a speaker at the Opening Convocation in 2015, and he has helped numerous Bereans through his willingness to teach.

"We certainly enjoy having all of those students," Daniel said. "I want to be able to share with them what Berea has given me."

Daniel also gives back financially by helping to fund a classroom in the Margaret A. Cargill Natural Sciences and Health Building. He attended an early planning session for the building and immediately knew he wanted to "put his money where his mouth is."

"I want to give back to Berea," Daniel said. "This is only just a portion of what Berea has given me for all these years."



THE BEREA PATRONS

by Jasmine Towne 16

Andrea Dowlen '18, political science major, and Danielle Graves '19, communications major, might have different stories, but two common threads tie them together—their passion for making a difference and their gratitude for the opportunities they've received at Berea College.

"At Berea, you realize it may be difficult, but you can get even further," Danielle said. "With Berea, you don't lose who you are. You just transform and become a better person."

Andrea and Danielle chose to participate as Berea Patrons, giving back a portion of their modest labor earnings to support the college that has enriched their futures. They also are members of the Student Alumni

Council (SAC), where they involve their peers in the joy of giving.

"I go to Berea because someone gave to me, but that person didn't stop there; they continued to give," Andrea said. "You donate time, you donate money, you donate effort; you donate because somebody donated for you. It does not stop; it's ongoing. That's with everything at Berea. Nothing stops."

Bit by bit, both students are showing that giving what you can, no matter how little it may seem to be, does make a difference.

"Someone paid maybe \$3 out of their paycheck every month for me to have this opportunity," Danielle said. "How can I deny somebody else who needs the opportunity just as much as I did?"

During the 2016-17 school year, more than 900 of Berea's 1,600 students donated portions of their checks to make this valuable opportunity more widely available, truly making Berea the gift that keeps on giving.

"The most rewarding part of SAC is getting to make connections with students and alumni while still being a student myself," Danielle explained. "Also, being able to see someone else be as passionate as I am about Berea Patrons gives me the feel-goods."

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Berea College Honor Roll of Giving

John G. Fee Society July 1, 2016–June 30, 2017

The Fee Society recognizes those individuals and organizations that have given \$1 million or more to Berea College during their lifetime.

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Lifetime memberships to the Founders' Club are conferred to those who have already contributed \$50,000 (including past donations). Those who became members prior to July 1, 2003 retain their membership under the previous criteria.

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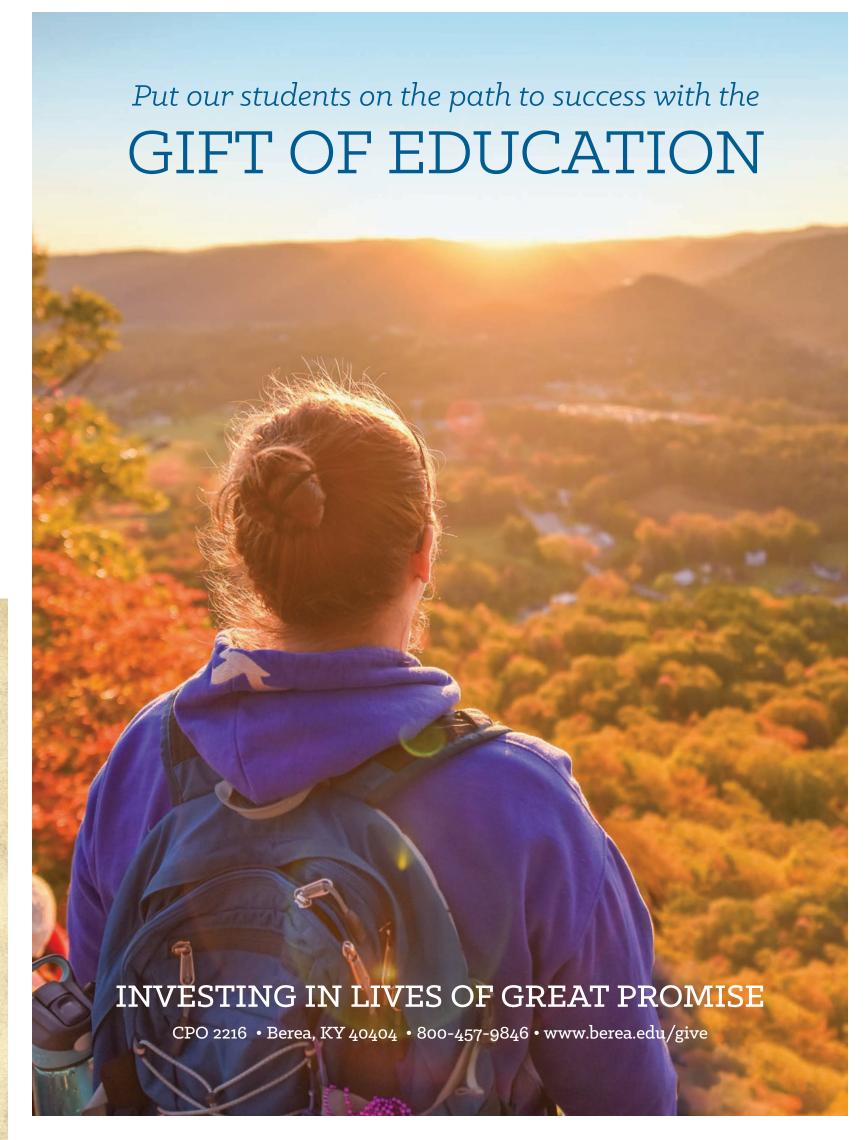
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All in This Together

ESFANDIAR LOHRASBPOUR

by Abbie Darst '03

During his first year at a small, North Carolina college, Esfandiar Lohrasbpour '74 found himself in the school's library leafing through a thick college information guide. He was seeking a college to transfer to, with one criteria steering his search: minimal tuition expenses.

"I had no money, so when I found a school with zero tuition, how could I ignore it?" he recalled. "I read more about Berea and discovered it also had solid academic programs, including a math major, which is what I really wanted to be."

After transferring to Berea College, Esfandiar, who is from Tehran, Iran, noted the integration of all students as another of Berea's commitments that amazed him.

"International students were about five to six percent of the population, but we did not feel one bit different," he said. "What was so amazing was the people were so warm and helpful—from the administration to the professors to fellow students. We were treated like we were all in this together."

Some of Esfandiar's best memories revolve around the relationship he formed with Steve Boyce, a math professor, and his wife, Patty. As an energetic professor, Boyce threw himself into his lectures and was eager to offer help and feedback to his students, Esfandiar recalled. Boyce introduced Esfandiar to an entirely new flavor of applied math (operations research) after one of his sabbaticals. Not even part of the curriculum at the time, the subject resonated with Esfandiar and eventually became the focus of his post-graduate studies.

In addition, the Boyces' home was always open to students, who came by to devour Patty's delicious food and play softball.

These experiences fueled Esfandiar's desire to support Berea College after

graduation. As he settled into his career, Esfandiar began giving to Berea. Then in 2017, he celebrated his special connection to the Boyces, and their work at the College, with a gift to the new Margaret A. Cargill Natural Sciences and Health Building. A classroom has been named in their honor, thanks to Esfandiar.

"I owe a ton to Berea because there were people long before me who gave to Berea—I enjoyed the benefits, and it made me who I am today," Esfandiar said.

Esfandiar has a deep sense of commitment to today's Bereans. He gives of his time to support students by serving on panels and participating in round-table discussions. Esfandiar encourages students to keep their minds open and to consider careers within and beyond their majors. He believes Berea College graduates are equipped to do whatever brings them satisfaction.



Make the World a Bit Better

DR. STEELE AND BETTY D. MATTINGLY

by Victoria Calver

Steele '50 and Betty Mattingly '51 have remained closely connected to Berea since they graduated in the early 1950s. Even when Steele's career as a veterinarian took them to different areas of the country, they stayed in touch by volunteering for the Berea College Alumni Association. Steele served as president when the couple lived in Indianapolis, and they both served while living in Cincinnati.

Additionally, they have hosted students and presidents of the College at their home, and visit campus for reunions and other events when they can.

"We've enjoyed being able to have these individual, personal contacts with people," Betty said. "It makes it very meaningful. We have cherished our Berea friends."

Betty and Steele each had family ties to Berea before they enrolled as students. Steele's mother attended Berea, so he knew about the College even before he started kindergarten. Betty's brother attended Berea before her. The U.S. Navy's V-12 program brought him to campus for preliminary officer training during World War II, and he returned to Berea after his service to complete his degree.

"He fell in love with Berea, and that's how I became interested in Berea in the beginning," Betty recalled.

In addition to the opportunity to earn their college degrees—Steele in animal husbandry and Betty in history—the two are grateful their journeys at Berea College brought them together. "We celebrated our 68th wedding anniversary in September," Betty announced, "and we still remember the tree across from James Hall where he gave me the engagement ring."

Steele says these experiences are part of what inspires them to contribute financially to Berea. Through the years, they have made a wide range of gifts—like steady support for the Berea Fund, planned gifts, and funds for special projects like the Dr. Steele F. Mattingly and Betty D. Mattingly Animal Holding Facility to be housed in the Margaret A. Cargill Natural Sciences and Health Building.

The Mattinglys explained their giving is paying back some of the things Berea has done for them.

"We were both blessed with being able to go to school there, and we feel that the right thing to do is to make it possible for other people," Betty added.

They also give to Berea because they feel that education is an important way to improve the world. Betty sums up her feelings with a quote from Edward Bok, "'Make the world a bit better or more beautiful because you have lived in it.' I think Berea tries to instill that in people—to make a contribution to society."

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Honoring Ambition

KARIN LARSON

by Jasmine Towne '16

Karin Larson's mother did not finish the eighth grade and her father did not graduate high school. As the first college graduate in her family, she has honored her parents by maximizing her own opportunities and extending opportunities to others.

Karin, who spent her career with the financial services company Capital Group, rose through the ranks from secretary, to the first female research analyst, to chair of Capital International Research, Inc. Along the way, she made empowering and developing young talent a priority.

Karin's professional success has enabled her to also honor her mother and father through philanthropy.

"In my charitable giving, I have four criteria I use: faith-based organizations, education, helping those less

fortunate, and organizations in which I am involved personally," she said.

Berea's no-tuition model captured Karin's interest, and met three of her four criteria. She has been a committed friend for more than 15 years.

Most recently, she directed her support toward the Adult Simulation Laboratory in Berea's new Margaret A. Cargill Natural Sciences and Health Building. This new nursing lab will provide Berea nursing students with the future her mother desired, but never achieved.

"She wanted to be a nurse, but was never able to do that," Karin explained. "In those days, you were lucky if you graduated from high school. [This gift] was my way of honoring her ambitions." Although Karin's parents did not receive their degrees, education remained a Larson family value. Karin is especially proud to have supported 19 nieces and nephews through college and graduate school.

Drawing on her parents' examples of faithfulness and hard work, Karin remains committed to investing in lives of great promise—in her own family and at Berea College.

"I was really so blessed in my career and had been given so many opportunities," she said. "My parents didn't even graduate from high school and were blue-collar workers. [I have] the ability to support people who otherwise wouldn't be able to go to college—that's important."



A School Like That Has to Go On

ALBERT AND MARIAN THOMAS

hy Jason Lee Miller

Albert Thomas loves to tell how his family discovered Boone Tavern in the late 1950s. He and his wife, Marian, were traveling south from Michigan along Highway 25 en route to visit family in South Carolina and Georgia. They pulled to a stop outside the Tavern, peered at the mountains that stood before them, and thought it best to settle in for the night.

"In those days," Albert said, "people of color did not have places they could spend the night and have a meal. A person came by, and we asked if there was some place around where we could spend the night. The person pointed to Boone Tavern."

There, in a segregated southern town,

they received a warm welcome and a dinner jacket if he needed one.

"There was the feeling that you had some worth," Albert said. "You weren't just somebody traveling who stopped there, and they rented you a room. It seemed to come out in all of the students and the faculty. We remember that warmth and acceptance each time we send a contribution to Berea."

The Thomases returned each year while traveling, getting to know Richard Hougen, who wrote the cookbooks used for the meals prepared at Boone Tavern; chatting up the students working in the dining room; and learning how all the students worked in positions across campus.

"The students seemed so thankful for the opportunity to be at Berea," Albert said. "We understood. All these students were there tuition-free and based on need."

The Thomases have included Berea College in their philanthropy for more than 50 consecutive years.

"I like the motto—God has made of one blood all peoples of the Earth. Berea does what God intended all of us to do. It shouldn't matter where you are in life; you're one of God's children, and you should be treated as such. A school like that has to go on."

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President's Club July 1, 2016–June 30, 2017

Lifetime memberships to the President's Club are conferred to those who have already contributed \$20,000 or more to Berea College. Those who became members prior to July 1, 2003 retain their membership under the previous criteria.

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PRESIDENT'S REPORT ON PHILANTHROPY 2016-17

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PRESIDENT'S REPORT ON PHILANTHROPY 2016-17 BEREA COLLEGE MAGAZINE

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Rebuilding Diversity at Berea

REVEREND J. OSCAR McCLOUD

by Jason Lee Miller

Reverend J. Oscar McCloud '58 grew up on a Georgia plantation, a son of sharecroppers. With his parents in no position to finance his education, Oscar first found Warren Wilson, a junior college at the time, with a work program that allowed students of lesser means to attend. Then, he found Berea College, which offered him a similar opportunity to finish his bachelor's degree.

"I have a deep appreciation for Berea," Oscar said, "both the formal and informal education I received. The faculty was very much a part of the student life. That was an important thing for me."

At that time, Oscar became one of just 35 African-Americans matricu-

lating at Berea, just a few years after the Day Law segregating private colleges in Kentucky was rescinded. Drawn by the opportunity, he was mostly moved by the origin story—a tale of radical, Christian reformers on a mission of equality and love. He hoped Berea would one day regain the level of diversity the College enjoyed before being segregated.

"The fact that Berea has moved lightyears from where it was when I was a student, in terms of diversity, is important," Oscar said. "The Black Studies program, the Carter G. Woodson Center, the diverse faculty, and efforts to diversify the student body, all increase Berea's relevance and allow the school to be as socially radical as the founders wanted it to be." Over the years, Oscar, now a retired Presbyterian minister and former trustee living in Atlanta, became a faithful supporter of the Berea Fund to further that ideal.

"It feels good to give because I realize if somebody hadn't provided the resources, I would not have had the opportunity to attend Berea," he said. "I continue to be impressed that a lot of students are the first in their families to go to college, and that family income is a negative factor for getting in. I like that the children of most Berea graduates can't go to Berea because their parents make too much money. That's not a characteristic of many colleges."



BRIAN AND LAURA REED

by Abbie Darst '03

The son of an eastern Kentucky coal miner, Brian Reed '99 first stepped onto Berea's campus with his high school English teacher, a Berea alumnus who introduced him to his opportunity for a promising future. Brian first fell in love with the campus, then the cute, curly-haired girl he spotted at a convocation—Laura Lamons '01—who would eventually become his wife. They have been married for 15 years.

But, it was Berea's mission to support Appalachian students with limited economic resources and acceptance of all people that grabbed Brian by the heart. Brian and Laura firmly believe that the education they received at Berea College opened doors to so much more.

"I see it as a sense of paying a debt," Brian said. "We are only giving back to Berea what it gave to us."

The Reeds decided almost immediately after graduating to support Berea College financially. Starting with small, recurring gifts, they began building upon their belief that every student deserves the opportunity to attend college. Nearly two decades later, the Reeds have continued to increase their giving.

"We believe that just giving something is important," Laura said. "We gave as we felt we were able, and that gave us not only a sense of pride, but of gratitude. It is now our intent to leave every dime we have to Berea."

"Berea changes the trajectory of peoples' lives and the lives of their entire family," Brian added. "That's why we want to give."

In his roles as associate dean for student academic support services and dean of undergraduate students at Dartmouth College in New Hampshire, Brian said he is reminded daily of how Berea commits itself to understanding its students and removing obstacles that may keep them from success at other institutions.

"I've found peace and a professional mission in seeking out and supporting first-generation students and telling them, 'If you don't feel like you have a home or fit in, come see me and I'll tell you that you are valued, have a place, and add to the intellectual community," he said. "That all goes back to Berea."

Laura, now a geriatric nurse practitioner at Dartmouth-Hitchcock Medical Center, is drawn to the stories of Berea's students, knowing they are filled with the same anticipation of what their futures hold as she once felt.

"They are so eager, and I remember feeling that way," she said. "So, to give other youth the same excitement and opportunities warms our hearts and brings tears to our eyes."

BEREA COLLEGE MAGAZINE

PRESIDENT'S REPORT ON PHILANTHROPY 2016-17



A Special Connection

WALTER GROSS III

by Victoria Calvert

When Walter Gross III—longtime Berea friend, executive at G&J Pepsi, and amateur paleontologist—heard that a new science building on Berea's campus would create space for studies in geology and archeology, his curiosity was piqued. After learning more about the project, he committed to supporting the new building.

"I like to dig dinosaur bones and collect fossils, and I was happy to hear that they were going to add that back into the curriculum," Walter said.

At the same time, he compliments the administration for being thoughtful about adding infrastructure on campus.

"Berea College doesn't just clutter the campus with new buildings all the time," Walter said. "I think Berea does so much with so little—you don't need another 20 buildings on your campus to be the success that you've been." Walter says it's the people at Berea who create a successful academic experience, from the administration and professors to the students, who are willing to learn and work hard. He has met alumni who are extremely successful in their fields, and he credits much of that to the labor program at Berea.

"When they go out into the real world, they're not shy about taking on any job and becoming a meaningful contributor to society and to businesses," he said.

In addition to special projects, Walter and his wife, Mary Emily, give to Berea to provide tuition scholarships. They also enjoy shopping on campus, where they can buy unique items handcrafted by students—many of which are given as birthday and Christmas gifts to their family and friends. Walter knows personally just how special these gifts can be.

He reminisces, "My grandfather used to donate to Berea College. He gave me a wooden game from Berea College when I was about nine years old, and I still have it today."

His father also supported Berea, and Walter recalls a visit that has stuck with him since he was a young adult.

"One time I was home from college, and somebody came to the front door at Christmas time," he said. "I was standing there with my father, and the person said, 'We just wanted to stop by and thank you for your contribution to Berea.' And I was so impressed that a college would go to that length to thank somebody for their contribution, to personally come to the house and shake his hand and say 'thank you.' That really stuck with me—the commitment that Berea has to its donors."



Kim Meisel Pesses

Opportunity Is the Bottom Line

MEISEL FAMILY FOUNDATION

by Victoria Calvert

The Meisel family has a long history of supporting education and scholarship opportunities, especially for young people in their local community. So when the family patriarch, Stanley Meisel, read about the mission of Berea College in 1995, he immediately took an interest and made his first gift.

His son Peter said, "This was something that was very attractive to him as a philanthropist, to find a school that was, in essence, providing full tuition for all of its students and making it affordable, or more affordable, for young people who otherwise wouldn't be able to go to college."

Several years later, the family began supporting Berea students through the Meisel Family Foundation.

Although they fall outside of the in-territory recruitment area for

Berea, the Meisel family was eager to see their scholarship dollars supporting students from the Greater Cleveland area. They were pleased to spread the word about the Berea opportunity, so they made a connection between Berea and a local program they had supported for many years, which provides college scholarships to Cleveland-area high school students.

Peter explains, "There are now many more students from northeast Ohio and the Cleveland area being introduced to Berea than before. That has become a very compelling aspect of the scholarship to us."

The Meisel family has been steadfast in its relationship with Berea through the years because they see Berea as a special opportunity for college students—a unique institution that shares their core belief in the value of opportunity. Peter said, "For us, it's helping students, young people, to get a college education who otherwise might not have that opportunity. That's the bottom line."

Peter adds that his family would encourage others to contribute scholarship funds and non-tuition support as well.

"We've seen some great success with students, both in completing their education as well as in what they accomplish after they leave Berea," Peter said. "It's been a positive relationship for us, and I would encourage other funders to develop an affiliation as well."

PRESIDENT'S REPORT ON PHILANTHROPY 2016-17

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To Understand All

RICHARD WIENER

by Abbie Darst '03

"I've seen the best and the worst of mankind," Richard Wiener said, "and I have it within me to convey to others the worth of living the good life instead of a selfish life."

Growing up a Jewish boy in Wittenberg, Germany, at the onset of World War II, Richard truly identifies with the oppressed and downtrodden in society. After years of suffering through intensifying Nazi-regulated racial laws against Jews and surviving Kristallnacht, Richard's immediate family escaped Germany and eventually journeyed to the United States.

Richard furthered his sensitivity for humanity through experience serving in the U.S. Army and criss-crossing the nation as a hitchhiker working hard-labor jobs. When he learned about Berea College by chance, nearly 20 years ago, he knew he had discovered a special place that represented his life mission.

"The diversity aspect is very important to me, given my background," he said. "The fact that everyone is welcome at Berea, regardless of their background, is a major thing for me."

"I especially am compelled by Berea's motto—God has made of one blood all peoples of the Earth," he added. "At first, I saw the cross and knew it was a Christian college and wondered where I would fit in; but then I saw those words and it totally changed my perception. I want to cross boundaries, and that's the very reason I give."

Now 90 years old, Richard has dedicated his life to pursuing reconciliation and forgiveness—seeking to model understanding among all people. He also mentors men from all over the world through the international training and educational organization, The Mankind Project.

"I'm drawn to people who need help and are worth helping because they are trying to help themselves," Richard said.

In addition to his 17 years of support, Richard is funding The Richard Wiener Garden of Peace project on Berea's campus, as part of the Margaret A. Cargill Natural Sciences and Health Building. Incorporated into the space will be one of Richard's favorite quotes: "To understand all is to forgive all." The Garden of Peace will stand as a beautiful reminder that everyone has a story, a fear, and something inside of them driving them, Richard said.

"I feel the Garden of Peace will fit into the general tenor of Berea," he explained, "and will stand as another manifestation of what Berea is about."



Giving as Service to Berea

JANICE BLYTHE

by Abbie Darst '03

Before Janice Blythe ever stepped foot on Berea's campus as a professor and chair of Berea's Child and Family Studies Department in 1986, her life, teaching style and belief system were shaped by numerous Berea College alumnae. These educated, forward-thinking women added to the depth of history and appreciation Janice had developed for Berea from childhood when growing up one county to the west in Lancaster, Kentucky.

Janice's great grandmother graduated from the Berea Academy in 1883. Her aunt and several cousins later graduated from Berea College.

"Even though I didn't get to come to Berea, I have always appreciated what it stood for," Janice said.

Instead, Janice attended Eastern Kentucky University where she encountered Professor Effie Creamer '54 while pursuing a bachelor's degree in Dietetics. As one of only five African-American students in a department of 500 students, Janice found a mentor, confidant and lifelong friend in Effie.

"Effie taught very differently and, after being at Berea for three decades, I understand now why she was so different."

Effie and her husband's Berean way of bringing students into their home and helping them grow as people stuck out to Janice.

"They treated their students like their kids—and they had four children of their own," Janice said. "We ate, did dishes, visited and worked on school projects all together in their home."

Alongside Effie's mentorship, Janice eventually encountered other Berea alumnae, such as Dr. Betty Powers '53, Dr. Shirley Gibbs '57, Peggy Kidd '59, and Jessie Zander '54, who impacted her life and career in monumental ways.

"They were my mentors and they demonstrated the things Berea stood for then, and I see the things we still stand for and that I want to promote as an employee," Janice said.

Janice hopes she has had this same impact on the thousands of stu-

dents she has taught, advised and mentored in her 31 years at Berea. Coupled with the historical impact of her family's involvement with the College, this desire has motivated Janice to give back to Berea for more than two decades.

"It's the right way to live, and it's the right thing to do—to give what I can toward the continuation of what this school has done for 162 years," Janice said. "There are many resources we possess that are not just in dollars. But whether it's with money or mentoring, I encourage people to think about how they were invested in and use that to reinvest in others. I see what I do at Berea as a great investment, and our students are incredible.

"I wish I could have been a Berea graduate—that's my one great envy—but I'm doing the next best thing, and that is contributing," Janice continued. "That is my service."

PRESIDENT'S REPORT ON PHILANTHROPY 2016-17



One of the Family

ALICE BAKER

by Melinda Townsend

The traditions of Appalachia and Berea College have always been intertwined for alumna Alice Sprinkle Baker '56, of Lee County, Virginia. The youngest of five children, Alice grew up in the heart of Appalachian coal country. When a mining accident took the life of her father when she was 12, Alice and her family moved to Berea, Kentucky. Inspired by the welcome the College provided them in the wake of tragedy, many years later, Alice founded the Sprinkle Family Scholarship. The scholarship has, as first preference, students from Lee County, Virginia, and those from coal-mining families. Scholarship guidelines are set up so any Berea student may receive the scholarship if none from Lee County or coal mining-families are studying at Berea.

"I hope the fund will grow some," Alice said, "and some family and

friends may donate to the College."

Alice and several of her siblings attended Berea's Foundation School and College, and her mother spent years working at the College bakery. These deep family connections to Berea and its mission, as well as her desire to help students of today and beyond, led Alice to establish the endowed scholarship, which will benefit Berea students in perpetuity. Providing for students who share her background allows Alice to honor her father, who, she says, was insistent upon education for his children.

"He did get to see my sister graduate, but not me," Alice said. "The proudest I ever saw him was the day my sister graduated from Berea College. I was 10 years old, but I still remember that very clearly."

Alice fondly remembers her own

time at Berea. As a town student living off campus with her mother, Alice was able to spend only one year living in a dormitory. Living with the other women of Anna Smith Hall, she says, was an incredible experience and contributed to her future career as an assistant dean and dean of women at both Capital University and Kansas State University, and later as a school counselor.

"That's the one I treasure the most," she said of her year in Anna Smith.

Alice said she is grateful for all Berea has meant to her family, and for the incredible friends she made along the way. People, she said, are what she enjoys most about her Berea family.

"What Berea stands for has meant everything in my life, and this scholarship is a way to keep that going," she said.



JOHN AND SANDY BOLIN

by Kim Brown

Strike up a conversation with John and Sandy Bolin, and you might think you were chatting with a pair of Berea College alums. They were drawn to Berea after learning about its history, particularly the commitment to first-generation college students and providing an interracial education.

"Gosh, we just always thought the mission of the college was the best ever," Sandy said, "and one of the few places in the United States that was actually serving the kinds of students we have."

The truth is, the Bolins met at Kalamazoo College, a small liberal arts school in Michigan. While there, they both traveled abroad as part of the college's foreign study program. John went to Germany and Sandy went to France. The experiences never left them. They married in 1965 and went to graduate school at the University of Michigan. John studied theatre and Sandy earned a master's degree in English literature. His search for a job teaching theatre led him to Berea in 1970, and the two

settled into Kentucky life. After a few years, John was elevated to a position leading the theatre program. Sandy joined the program as a costumer.

"The day before we were supposed to start, the Tabernacle burned," Sandy recalled. "That was the old theatre on the site of the current theatre. It was an old, old building made of wood, and full of bad wiring and rats and all sorts of things. It burned in the middle of the night."

Lost in the fire was a century-old costume collection Sandy had been eager to work with, but not the Bolins' desire to support Berea. The College built a new theatre, and the Theatre Department found a temporary space on the second floor of Phelps Stokes Chapel. Sandy worked there as a costumer for a year and a half and eventually started teaching at the college part time. She became full time in the early 1980s, before eventually leaving to attend law school.

John left Berea in 2009, but the couple's attachment to Berea remained. They established a foreign-study fund

for students, along with the Bolin-Blaine Memorial Scholarship Fund. They wanted to share their passion for travel with others and assist students in traveling abroad and experiencing other cultures.

"I think it is essential for people to get out of their countries and their comfort zones, and see how other people live," Sandy said.

Through the Bolins' generosity, more than two dozen Berea students have transformed their lives on trips to India, Ireland, the Netherlands, New Zealand, South Africa, South Korea, Thailand, and Turkey.

John and Sandy find joy in learning all the ways their contributions are benefiting students.

"I love getting the reports of where students have gone and the things they've done with the money," Sandy said. "We're just really happy to be a part of the whole philosophy of Berea College."

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1 —	1951	44.25%	25	1946 & Prior	18.21%	49	1996	9.09%
2	1955	41.06%	26	1972	17.74%	50	2010	9.06%
3 —	1956	38.59%	27	1977	15.77%	51	1986	9.01%
4	1962	34.92%	28	1973	15.71%	52	1984	8.99%
5	1966	34.46%	29	1975	15.11%	53	1985	8.81%
6 —	1959	34.11%	30 —	1978	14.34%	54	2004	8.54%
7	1952	32.80%	31 —	1971	14.23%	55	2013	8.17%
8	1958	31.14%	32	1981	13.79%	56	1993	8.14%
9	1965	31.06%	33	2016	13.50%	57	1990	7.48%
10	1950	30.91%	34 —	1974	12.79%	58 —	2014	7.43%
11 —	1960	30.52%	35	1979	12.55%	59	2000	7.36%
12	1957	30.50%	36	2011	12.37%	60	1987	7.24%
13	1954	30.34%	37	1976	12.22%	61	1992	7.12%
14	1961	29.39%	38	2005	12.20%	62	1998	7.08%
15	1967	29.01%	39	2003	11.48%	63	1991	6.76%
16	1949	28.16%	40	2008	11.07%	64	2009	6.67%
17	1953	27.34%	41	2001	11.05%	65	1994	6.50%
18	1968	26.92%	42	2012	10.86%	66	1983	6.37%
19	1964	26.15%	43	2006	10.68%	67	Navy V-12/V-5	6.19%
20 —	— 1970 ——	26.12%	44 —	1982	10.55%	68 —	1997	5.65%
21	1969	26.06%	45	1980	10.12%	69	1989	5.36%
22	1963	23.01%	46	2007	9.92%	70	1988	5.28%
23	1947	22.50%	47	2015	9.67%	71 —	1995	5.23%

Student Contributors July 1, 2016–June 30, 2017

Berea College students have embraced the mission of the institution that has supported them in their educational endeavors. Nearly 60 percent of the College's students gave back to the school through payroll deductions during the 2016-17 school year. These students not only uphold the College's historical commitments, but are setting the pace for the future of alumni support and continued engagement.

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Total Funds: \$27,482.49
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Dr. Wendy R. Williams

Mr. Kelly Wilmore Judge Bradley Wilson, II, '78 Martha Salter Wilson '51 Dr. Ohlen Rudolph Wilson '50 Ms. Judith Wimberly Mrs. Lucy M. Winterkamp Jessie Reasor Zander '54 Mrs. Stephanie Bowling Zeigler

Corporate Matching July 1, 2016–June 30, 2017

AARP Abbott Laboratories Fund Bank of America Foundation Bank of New York Mellon Benevity Social Ventures, Inc. Benjamin Moore and Company **Boeing Company** Bridgestone-Firestone, Inc. **Bungie Foundation** Cambia Employee Giving Campaign Caterpillar Foundation Chevron Coca-Cola Company Matching Gifts

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Gifts from Foundations, Corporations, and Organizations July 1, 2016-June 30, 2017

Madeline and Richard Abate Living Trust Abbey of Holy Trinity Mary Ellen Ackermann Living Trust Dorothy Adamczyk Trust Adlib Software Air Force Village II Protestant Church Jean S. Alderson Trust Alley Family Trust AmazonSmile Foundation Kathleen Anderson Irrevocable Trust FBO Frances I. Hebel R. D. Del Anderson Trust American Society of Travel Agents, Inc. Southern California Chapter

Association, Inc. ART Engineering Corporation Francis Asbury Sunday School Class Asbury-Warren Foundation Association of Independent Kentucky Colleges & Universities Axford Farms B&D Automotive, LLC Mary Reynolds Babcock Foundation Rex T. Baggett Trust Neva Diane Bahr Revocable Trust Philip D. & Cornelia D. Baker Charitable Remainder Unitrust Baldwin CPAS, PLLC Balloons, Etc. by Laurie

Bank of America Foundation Baria Living Trust **Barnard Foundation** Linda J. Barnhart 1998 Trust Bartlett Joint Revocable Trust Cecile and Fred Bartman Foundation George A. Bates Memorial Foundation Francis M. Batson Revocable Trust Elsie and Harry Baumker Charitable Foundation Marilyn O. Baurle Trust BBDE. LLC Greg Beavin Insurance, Inc. Florence and Minnie Behl Trust

Mary M. Bell Trust Belle Jar Foundation Benaducci Group, Inc. Benevity Social Ventures, Inc. Berlite, Inc. Bennett Bertram Funeral Home Congregation Beth Jacob Bevil Bros. Funeral Homes, Inc. Big E Insurance Service, Inc. Dessie I. Black Estate Trust John S. Black Trust Paula Blackburn Living Trust Era M. Blakney Trust Lee P. Blattner, Jr. Living Trust Bliffert Foundation Lillian R. Blomgren Trust

Blossoms Montessori Lauren M. Blough Living Trust Carolynne F. Bobbitt Revocable Trust Basil O. Booton Living Trust Roney Bottom Car Company **Bou Family Foundation Bowling Family Foundation** Zorah W. Bowman Trust Erwin M. Brand Trust Brethauer Trust Bridgeport Community Church Ann C. Briechle Trust Brighter Brains Institute Eva Reid Brosius Trust Ann Lee Saunders Brown Revocable Trust Henry P. and Patricia B. Brown III Charitable Remainder Unitrust Milton & Fannie Brown Family Foundation, Inc. Brown Revocable Trust Robert W. and Susan T. Brown Family Foundation Bruns-Gutzwiller, Inc. **Buck Millenium Trust** Jacob and Eugenie Bucky Memorial Foundation, Inc. Edward J. Burnell, III Living Trust Ouida Midkiff Burrus Charitable Bush Brothers and Company Dorothy J. Butz Revocable Trust Wilfred A. Bychinsky Revocable Trust Don M. Byrd Living Trust Byron Family Corporation Capital Realty Services Susan W. Carlson Revocable Trust Frank J. Carroll Farms Carson-Etheridge Foundation, Inc. John H. Carver Living Trust Anita O. Casey Living Trust Cather Charitable Gift Trust Catholic Health Initiatives Centennial Self Storage, LLC Glen and Angela Charles Family Foundation Doris R. Childs Living Trust Memee K. Chun Survivor's Trust Church of Christ Union Church of The Savior Foundation Betsy Churchill Revocable Trust William Clark TUW Marital Trust

Clementines Bake Shop, LLC Phyllis P. Clements Revocable Trust Cleveland Foundation 1985 Cobb Living Trust Alfred Leon Cobbs Living Trust Cogan Family Foundation Coldeberg Living Trust Community Farm Alliance, Inc. Comprehensive Health Management Cooper Family Trust Leslie and Loretta Copeland Foundation Robert B. and Marcia M. Costello Family Foundation, Inc. Harold and Betty Cottle Family Foundation, Inc. Council of Independent Colleges Mary Ann Craft Revocable Living Trust Cranaleith Foundation, Inc. Margaret O. Cromwell Family Fund Catherine Cropper Foundation, Inc. Crosset Family Fund Kinsman E. Crumb Charitable Trust CST Revocable Living Trust Dale Trust Damascus Motor Sales Dancing Skies Foundation Margaret Simpson Daniels Trust William L. Danks Funeral Home D. F. and E. M. Davis or Survivor Trust Donal S. and Ramona S. Dawson Revocable Trust Delta Natural Gas Company Richard M. Devereaux Living Trust **Dewit Revocable Trust** Hazel Faye Dicken Trust J. Q. Dickinson Salt-Works, LLC Mary H. Dobson Trust Doehring Foundation Edna L. Dolber Revocable Trust Joan L. Downing Rental Francis E. and Julia R. Drury Trust Maxine Alice Dull Revocable Trust **Duncan Living Trust** Jessie Ball duPont Fund The Lisa Ekus Group, LLC Elgin Children's Foundation Eliasberg Family Foundation, Inc. Koch Ellis Fund Laurel L. Elsea Trust

Naomi M. Epstein Trust

R. Elizabeth F. Erickson Revocable Trust Stanley J. and Doris Fenvessy Foundation Lida M. Ferguson Estate Trust Fiduciary Trust Company John J. Filak Trust First Presbyterian Church of Neenah Flemingsburg Machining, LLC George Washington Foose Trust Ann Hardeman and Combs L. Fort Foundation Franks Sunrise Farms, Inc. Mary S. Frazer Trust D. E. French Foundation, Inc. George F. and Sybil H. Fuller Foundation D. E. Garber Trust Perry and Madeline Garver Family Foundation, Inc. Donald A. Gatzke Trust Margaret Graham Gaynes Revocable Living Trust Gheens Foundation, Inc. Thomas A. Gherman and Anne H. Gherman Revocable Living Trust Gilby Decedent's Trust Gillett Family Trust B P. Roger Gillette Trust Carol S. Gillilan Living Trust Peggy Glenn Memorial Permanent Fund Gockel Family Trust DTD Golden Orion I Trust Goldstein Group Financial Advisors Good Stuff Grace Episcopal Church **Grant Living Trust** Grants Lawn and Garden Center Greene 2001 Trust **Greene Family Trust** Greenfield Trust James M. & Mary Way Drew Greer Living Trust Shirley Z. Grekin Trust Grey Nuns of the Sacred Heart, Inc. Dorothy G. Griffin Charitable Foundation Mary Nell Griffin Charitable Trust Donna J. Guldenstern Revocable Trust Johnson Trust Henry Gund Trust Marilyn M. Jones Revocable Trust Richard Gustafson Revocable Trust

H. J. Hagge Foundation, Inc. Hall, Render, Killian, Heath, & Lyman P.C. Hallett Charitable Trusts Halyard Irvine Hance Family Trust Roberta J. Hanson Trust Hardscuffle, Inc. Pete and Arline Harman Trust Fund Harris Family Foundation Robert E. and Clara D. Harrison Unitrust Sue B. Hart Foundation Helen Harvey Trust Gray Hawk Building Supply, Inc. Havworth Tire Center H. C. D. Foundation Robert C. Heavisides Trust Frances I. Hebel Irrevocable Trust Heffner Fund Willis C. Helm Charitable Trust O. Tinsley Helton Trust Henderson Living Trust Herb Society of Nashville Mary D. Herberich Family Trust Joseph J. and Rose A. Herrmann Charitable Foundation Irene H. Hills Trust Janis M. Hoffman Revocable Trust Jeffrey Lee Hoffman Trust Holly's Creative Food and Spirits Hometown Pediatric Care bell hooks Institute, Inc. Horn Home Improvement Supply, Inc. Irene R. Houchins Trust **Howard Living Trust** Michael Howard 2009 Revocable Trust Huheey Family Revocable Trust Mark and Judith Hylton **Educational Trust** iModules Software. Inc. Inspect Homes 4U, LLC William L. Jackson Revocable Trust Anne H. Jenkins Trust Mary H. and Neale R. Jenkins Living Trust Jephson Educational Trusts Fred E. Johnson Management Trust Harold R. Johnson Trust

JSB Industrial Solutions, Inc.

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PRESIDENT'S REPORT ON PHILANTHROPY 2016-17 BEREA COLLEGE MAGAZINE

Marie Louise Kanach Living Trust U/A K. D. S. Trust Kelley, Brown, and Breeding Margaret H. and James E. Kelley Foundation, Inc. W. K. Kellogg Foundation Florence L. Kelly Living Trust David Woods Kemper Memorial Foundation George R. Kendall Foundation J. Kennedy Kincaid, Jr. Marital Trust Kenneth Wolf Co. Kentucky Highlands Investment Corporation Keon Family Fund Stanley C. Kiem Trust Norma L. King Trust **Tuthill King Trust** Kline Family Trust Esther Bridge Kohnle Trust William Kovacs II Living Trust **KPMG** Foundation Loren W. Kramer Family Trust Janet C. Kreider Revocable Trust Kroger Lambda Chi Omega National Sorority Douglas Brent Latham Revocable Trust Williams, Hall & Latherow, LLP Laub Foundation Lawn Doctor of South Lexington Roderick A. Lawson Trust Leconte Family Living Trust Robert H. Lee Irrevocable Trust R. F. Lessing Living Trust LG&E and KU Foundation Long's Graphic Design, Inc. Biscuit Love, LLC Helen Lucas Living Trust Francis Leland and Helen Martha Luce Revocable Trust Ludford Living Trust Lynn-Brooke Farms M. & D. Family Trust Donald MacDonald Living Trust Harlan L. MacDowell Revocable Living Trust MACED Althea L. MacWhorter Revocable Trust

Donald and Ruth V. Malvern Foundation Manning Family Trust Janet L. Marble Revocable Trust Mary Elizabeth Martin Scholarship Trust Martin Family Revocable Trust Massey Foundation Mast General Store, Inc. Charles A. Mastronardi Foundation May Foundation Mazar Family Charitable Foundation Trust McAuley Family Charitable Fund, Inc. Gladys E. McCubin Revocable Living Trust Stewart McCullum Trust McGinley Living Trust McGrew Survivors Trust Francis McGuire and Jacqueline McGuire Trust Alice Inez McKay Trust William B. McLaughlin Charitable Trust Dorothy and Clarence Meacham Fund Orval Mead and Anne Mead Trust Meadowbrook Farm Medicaid Fraud Control Unit Meisel Family Foundation, a supporting foundation of the Jewish Federation of Cleveland Andrew W. Mellon Foundation Meta C. Mergott Foundation Stanley W. Metcalf Foundation, Inc. Lewis B. Miller Trust Margaret A. Miller Revocable Trust Mary McClure Miller Foundation Robert E. and Rhoda A. Miller Living Trust Royce B. and Evelyn M. Miller Trust George E. Mills III Trust Harriet C. Mills Revocable Trust Constance Kain Milner Revocable Trust Mingua Farms Constance Mitchell Living Trust Joan L. Mitchell Trust Leo Model Foundation, Inc. Moeller Family Trust Jay R. Monroe Phelps Family Trust Memorial Foundation Isabelle C. Plaster Living Trust Moore Community Property Trust Potter Family Declaration of Trust

Morgan Stanley Foundation Morningside Farm Anne L. Morris 2012 Trust Mt. Zion Christian Church Mt. Healthy Christian Church Murch Foundation Colleen & Brian Murphy Trust Ralph L. Murray Revocable Trust Emily R. Nashner Trust Marshall Sherman Nathanson Revocable Living Trust **Neal Sisters Foundation** Near New Autos, Inc. Nelson Trust Nelson E. Lumm Trust Neufeld Appliance Repair Service Benjamin S. & Elizabeth F. Neufeld Inter Vivos Trust W. O. and Lois Newell Irrevocable Foundation Trust NIA Fund Charles S. and Phoebe O. Nicholas Trust Para Los Ninos Hartzell Norris Charitable Trust **Novelis Corporation** Novo Nordisk Charity Trust Oncology Hematology Clinic Rosalie Oughterson Trust Overlook International Foundation Paccar Foundation Paliwoda-Mathis Joint Revocable Trust Paralegal Services Isobel Parke Living Trust Parker Family RLT Paul Weiss Rifkind Wharton Garrison Charitable Gift Fund Anna Paulina Foundation Peace First, Inc. Pearl Foundation Pederson Living Trust American Academy of Pediatrics Margaret C. Peeples and Russell W. Myers Revocable Living Trust E. Dorothy Pelton Irrevocable Trust Robert B. Pelton Irrevocable Trust Ruth J. Penn Revocable Trust Perry's Forestry and Farm Pershing Charitable Trust Phase Foundation

D. F. Powell Family Trust Powell Family Charitable Trust Joe Doug Powell Living Trust **Pratt Family Trust** Premier Mountain Properties, Inc. Elisabeth Severance Prentiss Trust Allen Ernest Price Revocable Trust T. Rowe Price Program for Charitable Giving **Prouser Family Trust** Radiographica Medica of LA Rainville Family Trust Marian F. Rawlins Trust Ray Ghent Trucking, LLC Charles C. Rayburn Revocable Trust Charles C. Reardon Charitable Remainder Unitrust Ruben D. Recio, Sr. Revocable Living Trust Walter L. Rees Trust Reid Living Trust William R. Reid, Jr. or Doris D. Reid Joint Revocable Living Trust Reidland United Methodist Church Chancel Choir Renaissance Simons Charitable Foundation, Inc. Renfro's Collision, LLC Cecilia S. Repair Revocable Trust Resource Foundation, Inc. David A. Richards Family Trust Kathryn Sandera Rieder Trust River Oaks Foundation, Inc. E. O. Robinson Mountain Fund The Homestead Rojas Family Revocable Trust Rowland G. Rose Irrevocable Trust Frances K. Ross Trust Ruckels Grocery Agnes J. Rudberg Living Trust Betty A. Ruedisueli Living Trust Pamela S. Rups Living Trust Emma Rose Rush Revocable Trust Sara De Coursey Ruth Trust Dorothy M. Saake Revocable Trust Satter Foundation Aldo Scafati Charitable Lead Annuity Trust Schaefer Trust Edward J. and Hildegarde H.

Schaefer Foundation

Patricia Schaefer Trust

Victor E. Scherrer Trust

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DL Schnabel Trust James B. and Phyllis J. Schoonover Revocable Trust Barbara S. Schubert UDT Else L. Schulze Charitable Trust Schwab Charitable Fund Rhea Schwartz Revocable Trust Brent Scowcroft Revocable Trust The Seabury Foundation Secrest Living Trust Sedlacek Family Foundation, Inc. M. Brooks Senn Living Trust Elmina B. Sewall Foundation Blanche Wiley Shafer Memorial Fund Shaw Family Foundation Kate B. Sheadle Trust Joel Shepard Furniture Sheri, Inc. Polly B. Sherman Trust Joy C. Shoemaker Living Trust Caroline Simon Revocable Trust L. Demarest Sisco Trust Gertrude E. Skelly Charitable Foundation Smith Joint Trust Smith Private Foundation Brook T. Smith Investments, LLC Smith and Reilly Family Foundation

Cora Taylor Younger Smith Memorial Fund Kent H. Smith Charitable Trust Marguerite Smyth Revocable Trust Barbara E. Snyder 1996 Revocable Trust John L. Soelling Trust Southport Hts. Christian Spaulding Family Trust Kenneth E. Spieckerman Living Trust St. Lukes Episcopal Church Disc. Thomas F. Staley Foundation Staley Family Foundation Starrett Farm Herman P. Steele Trust Steven L. Steele SNT Steppe Family Trust Stewart Family Foundation Ruth G. Stewart Living Trust Stickle Family Trust Marcella H. Stilwell Irrevocable Trust Louise C. Stolle Fund Milretta Stroheim Trust Sturgill, Turner, Barker, & Moloney, PLLC Robin Su DDS, General Dentistry Algernon Sydney Sullivan Foundation

Solon E. Summerfield Foundation, Inc. Charles E. Taylor Trust Robert P. Temmen Trust Miriam C. Thompson Trust Thoroughbred Business Group Tirbracken Green Foundation, Inc. Toyota Motor Manufacturing, Inc. Triangle Community Foundation, Inc. Trzepacz Living Trust United Parcel Service Foundation U.S. Bank National Association U.S. Charitable Gift Trust Van Sloun Foundation VanAntwerp Attorneys, LLP VanderMale Family Trust Robert G. and Florence E. Van Duyn Charitable Foundation Vardy Living Trust Villas at Ridgefield Farm Old Town Violins, LLC Vivacious Homemakers Shirley J. Walker Revocable Living Trust Wallace Memorial Baptist Church James M. Watt Trust Weaver Family Private Foundation Welchwood Foundation, Inc.

Laura Amelia Davis Whisnant Trust Whispering Pines LP White 1989 Revocable Trust White Living Trust Pansy Whitman Revocable Trust Whole Systems Associates Mark Willard Charitable Trust Sarah R. Wilson Trust Douglas E. Wingeier Trust Frederick W. and Genevieve Witteborg Trust D. and T. Woods Trust Bernal R. Woodward Charitable Trust Glen and Joanne Wooters Revocable Living Trust W. Leslie and Mabel D. Worth Family Trust K. I. Wright Living Trust Marion and Robert Wyatt Fnd Paula M. Zera Trust H. Glenn & Geraldine Ziegenfuss Living Trust Margaret A. Zimmermann Trust Zwirner Family Revocable Living Trust

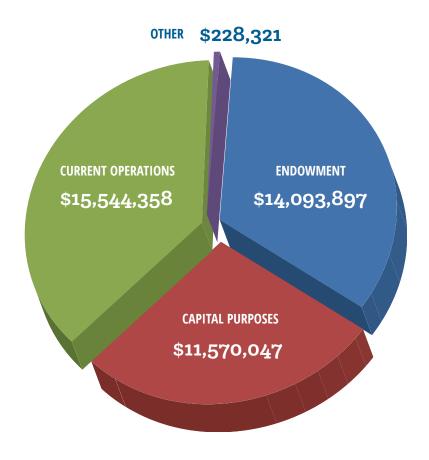


Main Street Designs

Malu, Ltd.

Designation of Funds

Source of Support July 1, 2016–June 30, 2017



Current Operations

- Berea Fund Unrestricted
- Student Aid Restricted
- Other Restricted

Subtotal - Current Operations

Capital Purposes

Endowment

- Restricted
- Unrestricted

Subtotal - Endowment

Other

- Student Loan Fund
- Gift value of Annuities and Life Income Agreements
- Gifts-In-Kind

Subtotal - Other

GRAND TOTAL

\$5,221,250.79 \$94,995.17 \$10,228,111.79 **\$15,544,357.75** (37.5%)

\$11,570,046.76 (27.9%)

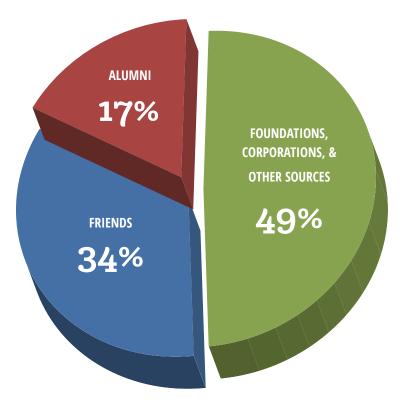
\$2,519,434.69 \$11,574,461.83 **\$14,093,896.52** (34.0%)

\$400.00 \$146,119.26

\$81,801.36 \$228,320.62 (0.6%)

\$41,436,621.65 (100.0%)

PERCENTAGE OF TOTAL DOLLARS



Friends

- Outright Gifts
- Bequests
- Gift Value of Annuities and Life Income Agreements
- Gifts-in-Kind

Subtotal - Friends

Alumni

- Outright Gifts
- Bequests
- Gift Value of Annuities and Life Income Agreements
- Gifts-in-Kind

Subtotal - Alumni

Foundations, Corporations, & Other Sources

- General Welfare Foundations
- Corporations and Corporate Foundations
- Organizations, Associations, and Clubs
- Gifts-in-Kind
- Fundraising Consortia
- Religious Groups

Subtotal - Foundations, Corporations, & Other Sources

Total Outright Gifts, Bequests, and Gift Value of Annuities and Life Income Agreements \$41,354,820.29

\$5,641,198.06 \$8,238,346.81 \$97,195.16 \$76,507.36

\$14,053,247.39 (34%)

\$2,880,050.23 \$4,129,657.23 \$48,924.10 \$5,294.00

\$7,063,925.56 (17%)

\$3,717,665.95 \$16,528,951.86 \$49,956.06 \$0 \$16,074.83 \$6,800.00 **\$20,319,448.70** (49%)

GRAND TOTAL \$41,436,621.65 (100.0%)

Statements of Activities Years Ended June 30, 2017 and 2016

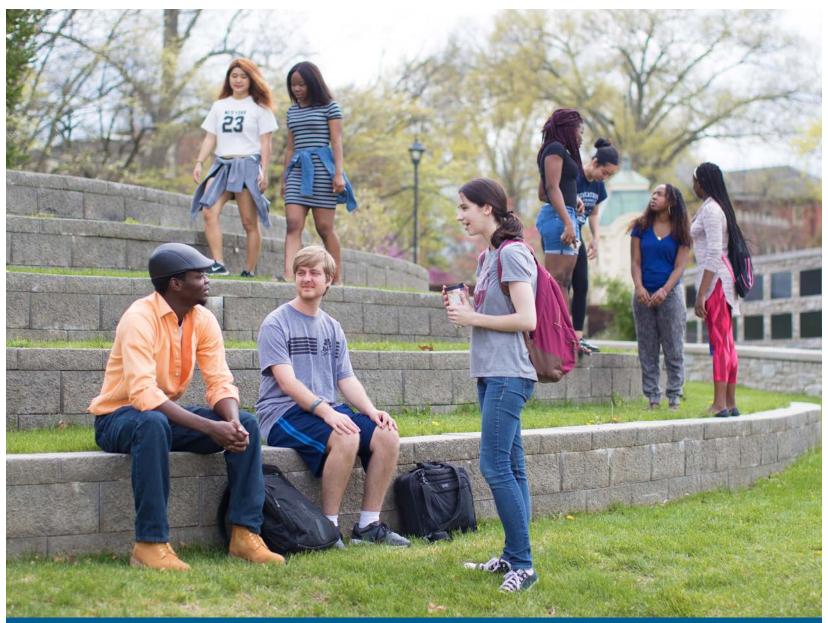
	2017	2016	
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$ 77,870,619	\$ 90,294,783	
Receivables and accrued interest	7,523,551	7,716,845	
Inventories	1,207,698	1,212,416	
Prepaid expenses and other assets	1,066,758	744,220	
Contributions receivable and bequests in probate	19,898,012	18,632,214	
Total current assets	107,566,638	118,600,478	
LONG-TERM PREPAID EXPENSES AND OTHER ASSETS	853,141	673,131	
LONG-TERM CONTRIBUTIONS RECEIVABLE AND BEQUESTS IN PROBATE	16,672,225	10,248,455	
LONG-TERM RECEIVABLES	813,867	1,180,271	
LONG-TERM INVESTMENTS			
Donor restricted endowment	629,421,300	575,463,000	
Board designated endowment	520,939,000	475,216,900	
Annuity and life income	24,533,700	24,103,000	
Funds held in trust by others	29,017,000	26,783,000	
Other investments	4,954,000	4,662,500	
Total long-term investments	1,208,865,000	1,106,228,400	
PROPERTY, PLANT AND EQUIPMENT (net)	209,194,467	179,098,114	
Total assets	\$ 1,543,965,338	\$ 1,416,028,849	
LIABILITIES AND NET ASSETS			
CURRENT LIABILITIES			
Accounts payable and accrued expenses	\$ 13,722,640	\$ 10,662,210	
Accrued salaries and wages	3,695,135	3,576,988	
Deposits and agency funds	660,872	606,141	
Deferred income	150,743	228,241	
Current portion of interest rate swap valuation	568,414	718,943	
Current maturities of long-term debt	3,577,966	3,713,815	
Total current liabilities	22,375,770	19,506,338	
LONG-TERM LIABILITIES			
Actuarial liability for annuities payable and other liabilities	14,216,648	11,674,212	
Deferred financing expense	(430,462)	(394,344)	
Interest rate swap valuation	4,514,586	6,778,057	
Long-term debt	39,146,807	43,319,772	
Total long-term liabilities	57,447,579	61,377,697	
Total liabilities	79,823,349	80,884,035	
NET ASSETS			
Unrestricted	655,286,392	594,562,310	
Temporarily restricted	509,531,257	449,506,737	
Permanently restricted	299,324,340	291,075,767	
Total net assets	1,464,141,989	1,335,144,814	
Total liabilities and net assets	\$ 1,543,965,338	\$ 1,416,028,849	

	2017		2016	
OPERATING REVENUE				
Spendable return from long-term investments	\$	47,250,668	\$ 46,518,168	
Gifts and donations		6,952,098	5,982,880	
Federal and state grants		30,562,529	34,803,21	
Fees paid by students		1,325,111	1,217,22	
Other income		4,220,999	3,380,37	
Residence halls and dining service		8,648,486	8,665,45	
Student industries and rentals		4,465,037	4,419,67	
Net assets released from restrictions		16,586,449	 13,080,18	
Gross operating revenue		120,011,377	118,067,18	
Less: Student aid		(3,676,734)	 (3,932,010	
Net operating revenue		116,334,643	 114,135,168	
OPERATING EXPENSES				
Program services				
Educational and general		71,246,533	71,451,25	
Residence halls and dining service		9,850,044	9,539,53	
Student industries and rentals		5,457,895	 5,405,06	
Total program services		86,554,472	86,395,848	
Support services		18,145,397	15,978,35	
Total operating expenses		104,699,869	102,374,19	
Operating revenue in excess of operating expenses		11,634,774	 11,760,96	
OTHER CHANGES IN NET ASSETS				
Gain on sale of property, plant and equipment		40,738	172,13	
Gain (loss) on valuation of interest rate swaps		2,414,000	(2,288,60	
Investment return more (less) than amounts designated				
for current operations		85,308,467	(66,687,68	
Gifts and bequests restricted or designated for long-				
term investments		12,456,048	11,081,70	
Restricted gifts for property, plant and equipment and				
other specific purposes		29,702,093	40,421,43	
Restricted spendable return on endowment investments		5,438,231	5,229,28	
Reclassification of net assets released from restrictions		(16,586,449)	(13,080,18	
Net adjustment of annuity payment and deferred giving				
liability		(1,410,727)	(771,33	
Total change in net assets	\$	128,997,175	\$ (14,162,28	

PRESIDENT'S REPORT ON PHILANTHROPY 2016-17 BEREA COLLEGE MAGAZINE



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Berea helps promising young students succeed as service-oriented leaders for Appalachia and beyond, despite the hurdles they must overcome. You can invest in these students – and invest in the future – with a gift that pays you income for life. Contact Brad Fletcher or Gena Edwards in the Office of Gift Planning for a customized illustration of how such gifts can work for you.

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